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TaiSol Electronics Co., Ltd.

3Q 2023 Investor Conference



2023/ 09/ 19

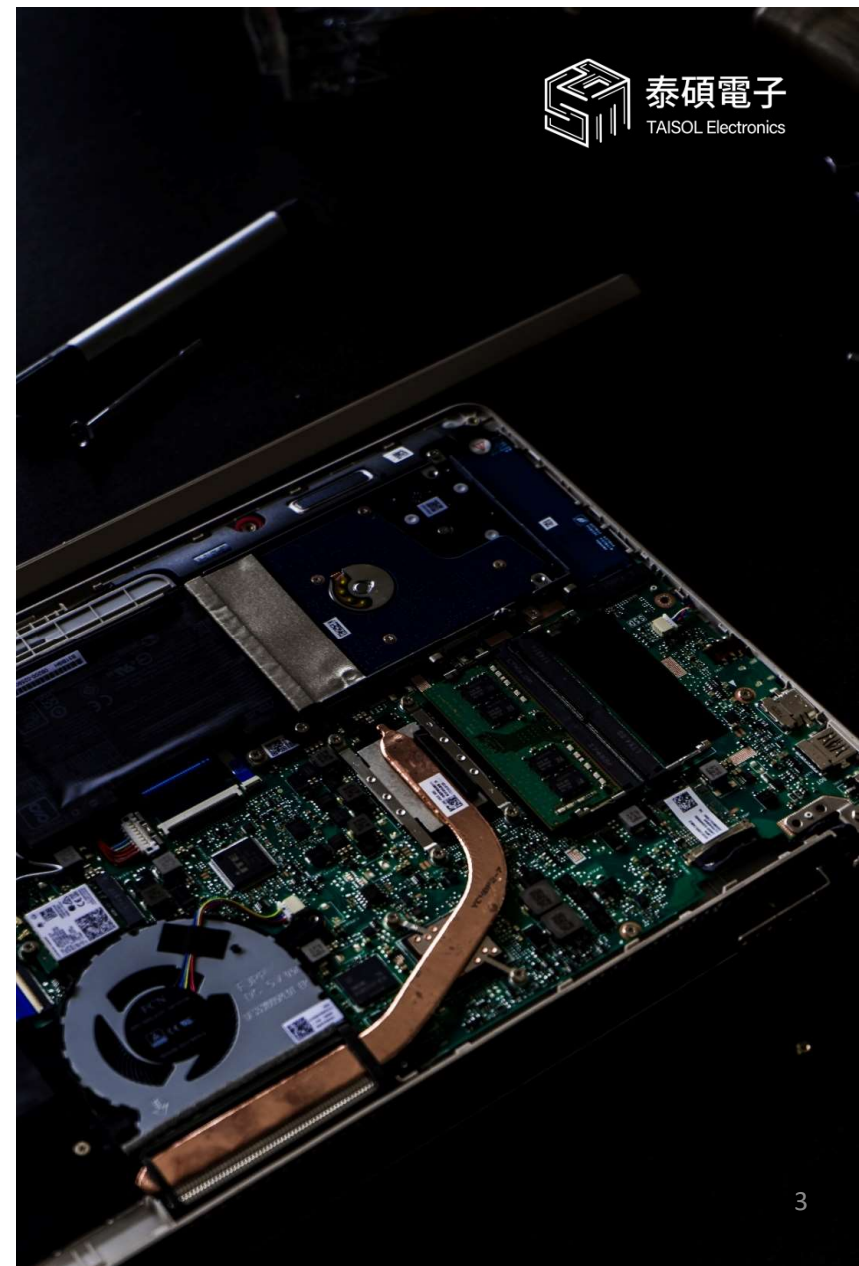
Agenda

1. Introduce New Management Team - DP, Chairman
2. 2Q23 Financial Results - Jim, CEO
3. Business Outlook - Kevin, Executive Vice President
4. Q & A

Safe Harbor Notice

TaiSol's statements of its current expectations are forward-looking statements subject to change without notice, whether as a result of new information, further events or otherwise. Company undertakes no obligation to update or revise the information publicly.

This presentation contains forward-looking statement. Such forward-looking information may be affected by significant risks and uncertainties, assumptions or other factors that may differ materially between Company's actual result and the information contained in this presentation.



Management Team

TaiSol Electronics Co., Ltd
Quality & Technology in Manufacturing



PENG, PENG-HUANG
Chairman

Department of Electrical Engineering,
National Taipei University of
Technology.
MBA, Soochow University
Vice Chairperson and President ,
SINGATRON ENTERPRISE CO., LTD



LIANG, CHUN-HSIN
CEO

Department of Economics,
Tunghai University
GM/COO/Consultant,
SINBON Electronics Co., Ltd.

2Q23 Financial Results

Jim, CEO

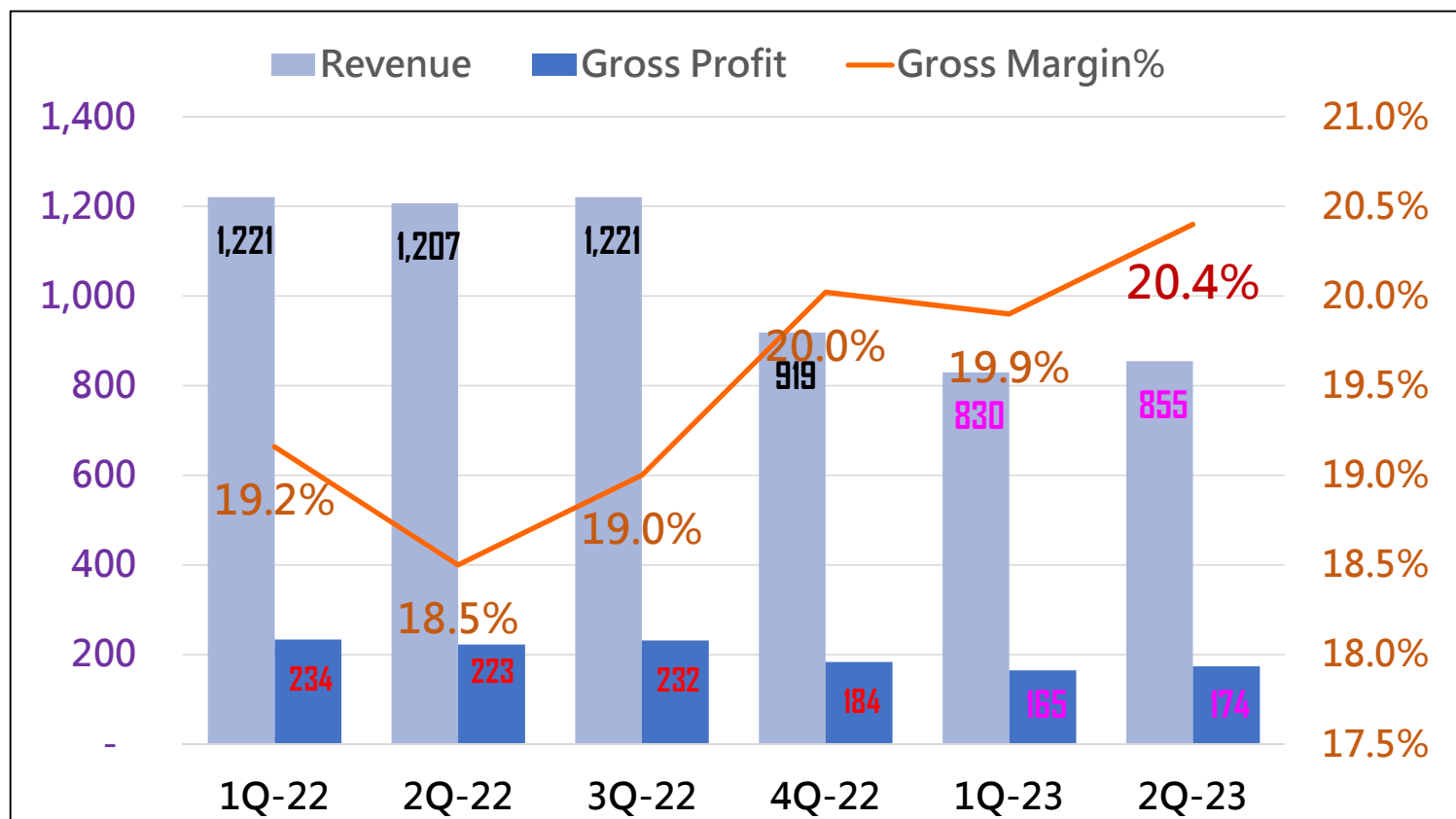
Consolidated Income Statement

NT\$ thousand

	1Q 2023		2Q 2023		QoQ	~2022.06.30		~2023.06.30		YoY
Operating Revenue	830,231	100%	854,569	100%	3%	2,428,178	100%	1,684,800	100%	-31%
Gross Profit	165,487	20%	173,639	20%		457,337	19%	339,126	20%	
Operating Expenses	123,810	15%	127,161	14%		323,095	13%	250,971	15%	
Operating Income	41,677	5%	46,478	6%		134,242	6%	88,155	5%	
Non-operating Income & Expenses	(6,068)	-1%	43,144	5%		51,113	2%	37,076	2%	
Income Before Income Tax	35,609	4%	89,622	11%	152%	185,355	8%	125,231	7%	-32%
Income Tax Expenses	9,149	1%	25,001	3%		44,638	2%	34,150	2%	
Net Income	26,460	3%	64,621	8%		140,717	6%	91,081	5%	
Income attributable to : Owners of the parent	26,460	3%	64,621	8%	144%	140,717	6%	91,081	5%	-35%
EPS (NT\$)	0.30		0.74			1.60		1.04		

Operating Revenue & Gross Profit

NT\$ million



	YoY	QoQ
Revenue (Quarterly)	-29%	+3%

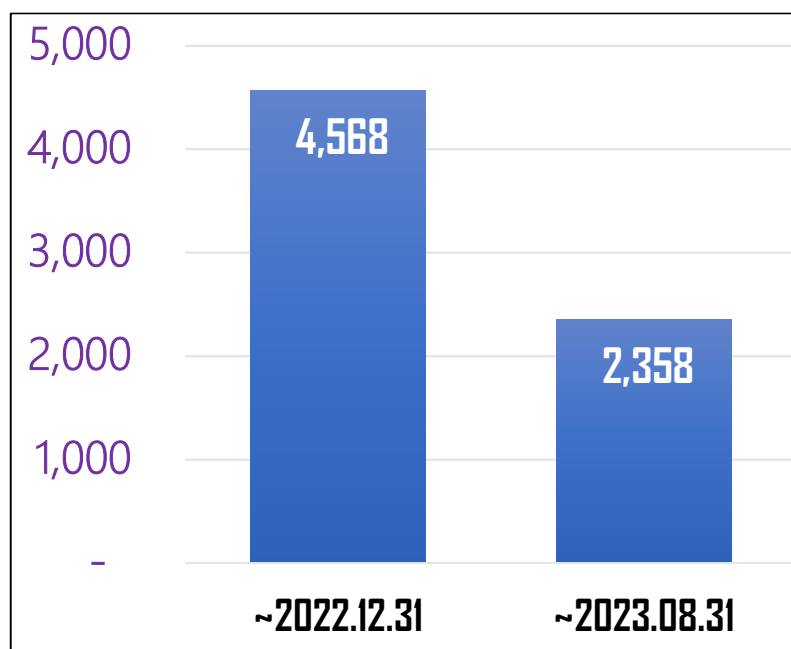
~2023.06.30 Revenue
YoY -31%

~2023.08.31 Revenue
YoY -27%

Operating Revenue

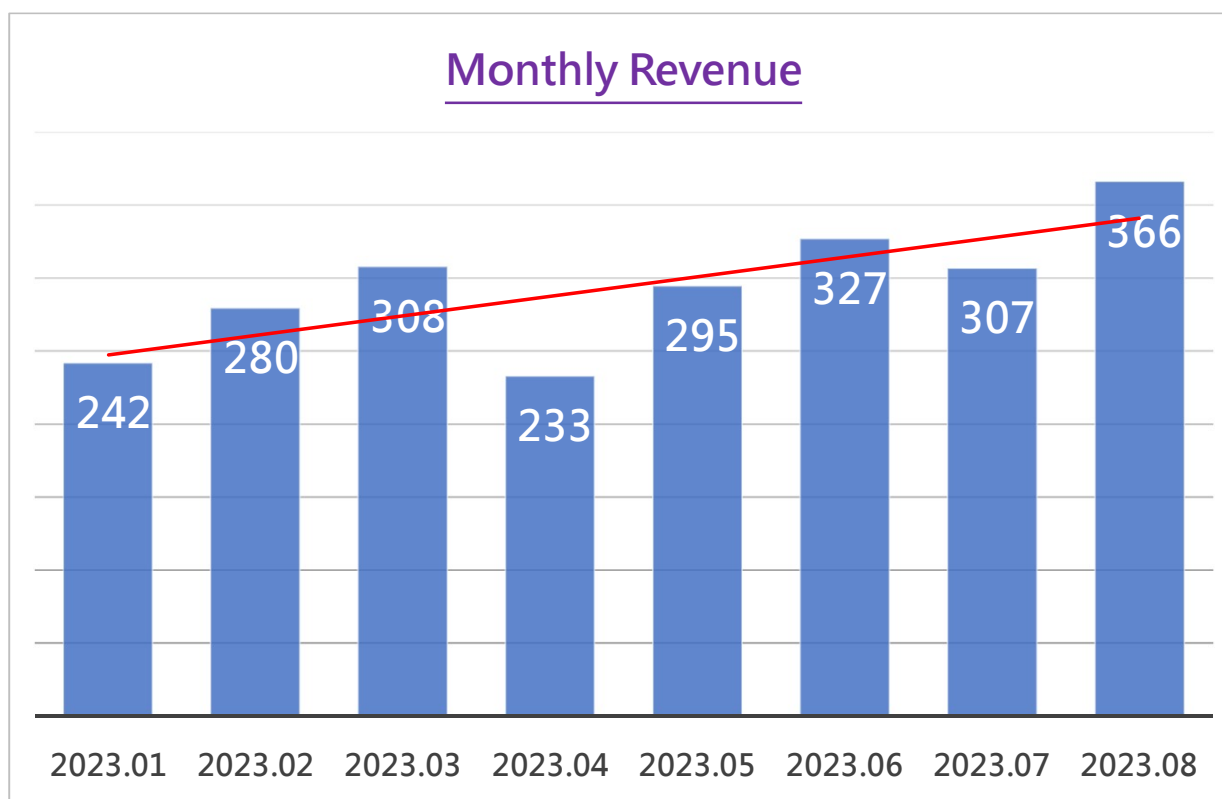
~2023.08.31 Revenue
YoY **-27%**

NT\$ million



NT\$ million

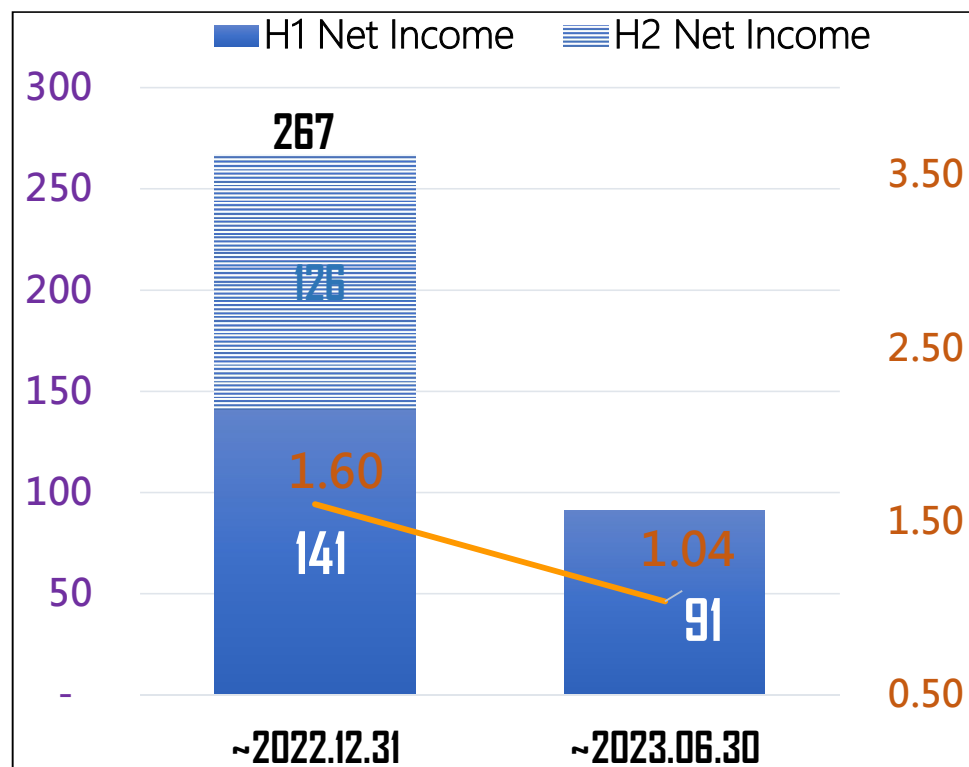
Monthly Revenue



Net Income & EPS

NT\$ million

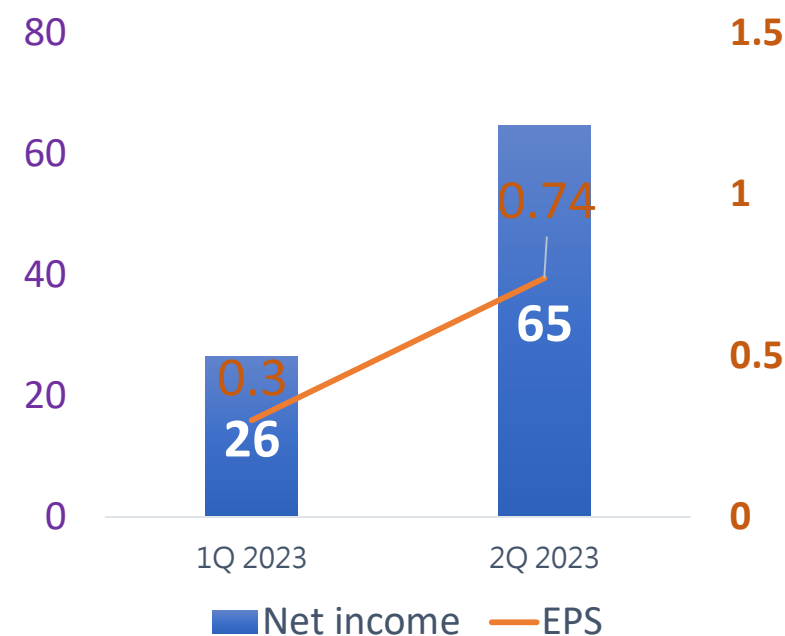
~2023.06.31 Net Income
YoY **-35%**



EPS	2022	2023
H1	1.60	1.04
H2	1.45	-
Total	3.05	

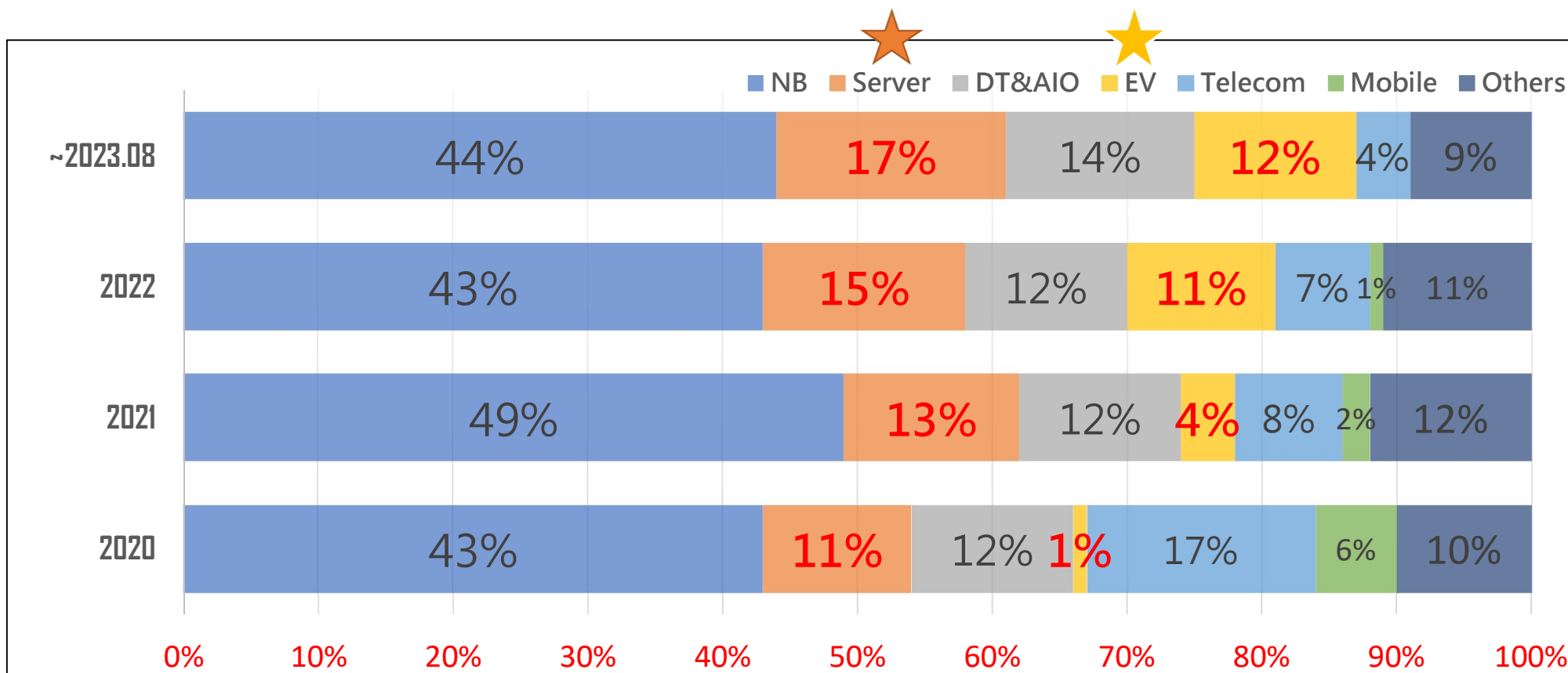
2Q 2023 EPS(Quarterly)
0.74(NT\$)

Quarterly Operating Performance



Sales Revenues by Segment %

Server 、EV Revenue share is increasing year by year



Business Outlook

&

Future Prospects

Kevin, Executive Vice President

Product & Service

Cooling Technology & Future Prospects



Advanced air cooling Heat transfer component

Net Switch
High-performance Gaming Laptops
Industrial/Medical Applications
Metaverse

Liquid cooling

Data Center
New Generation Server
Rack Mounted Server
Laser projector

5G application

5G base station
5G Networking Equipment
Small cell/CPE
Edge Computing

Automotive Cooling

Centralized computing
Battery pack
Electronic control unit
In-Vehicle Information system

Energy Storage System

Energy Storage System
Electric vehicle charging pile
Battery Thermal Module
Charging Station Management System

CPU GPU air cooling

Switch air cooling
Ultra Slim VC/Stainless Steel VC
3D VC

Cold plate

Open/closed water cooling
Two-phase/Single -
Immersion water cooling system

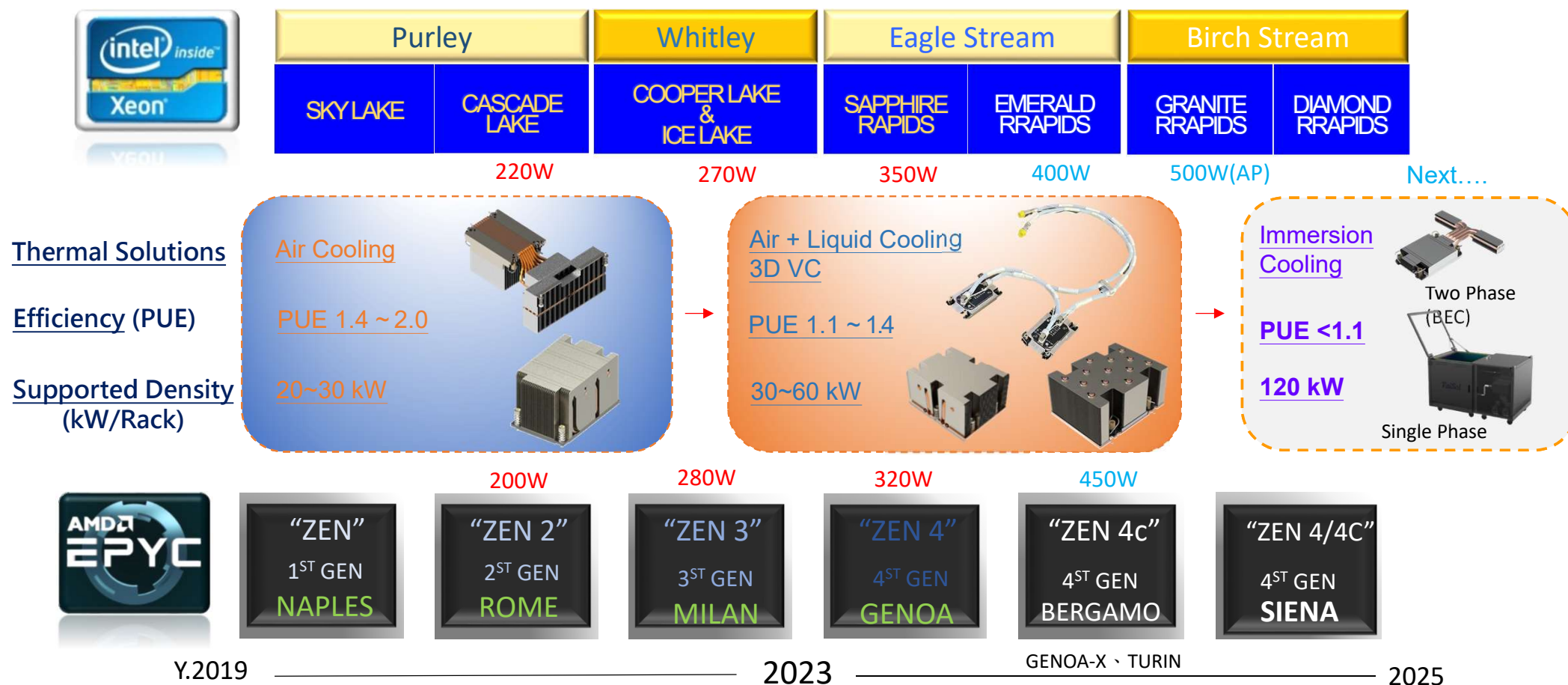
Thermosyphon
Thermo-Fin
High thermal conductivity large die casting
VC Thermal module

TEC/ Thermo-electric Modules
Automotive Liquid Cooling
Automotive Module

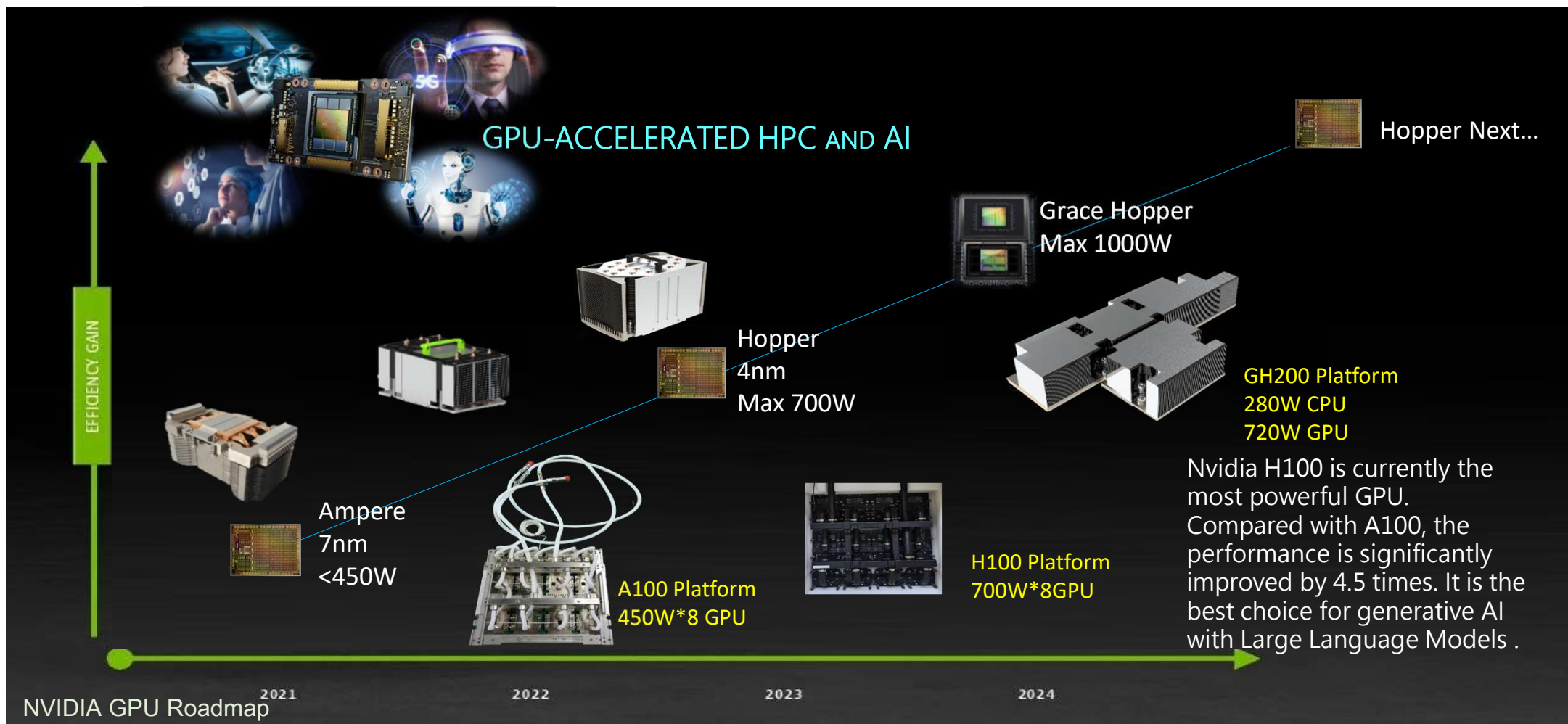
High power air cooling

cold plate
Liquid cooling
Integrated liquid cooling system

TaiSol Server Thermal Solution For CPU



TaiSol Thermal Solution For NVIDIA GPU



2024

Taisol's
transformation
is up ahead



Q & A



泰碩電子
TAISOL Electronics



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