

TaiSol Electronics Co., Ltd.

1Q 2024 Investor Conference

2024/ 06/ 28

Safe Harbor Notice

TaiSol's statements of its current expectations are forward-looking statements subject to change without notice, whether as a result of new information, further events or otherwise. Company undertakes no obligation to update or revise the information publicly.

This presentation contains forward-looking statement. Such forward-looking information may be affected by significant risks and uncertainties, assumptions or other factors that may differ materially between Company's actual result and the information contained in this presentation.

Agenda

- 01 **Welcome Speech**
- 02 **2024 Q1 Financial Results**
- 03 **Business Outlook**
- 04 **Q & A**



2024 Q1 Financial Results

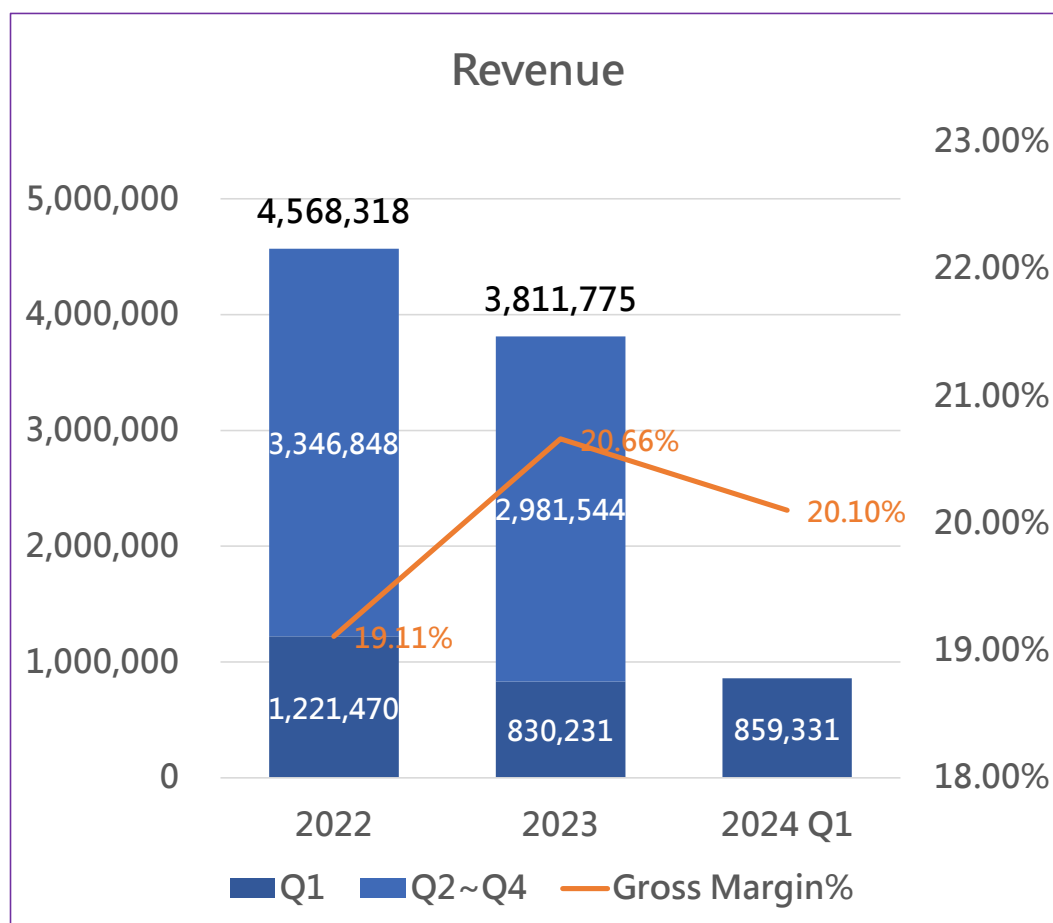
Consolidated Income Statement

NT\$ thousand

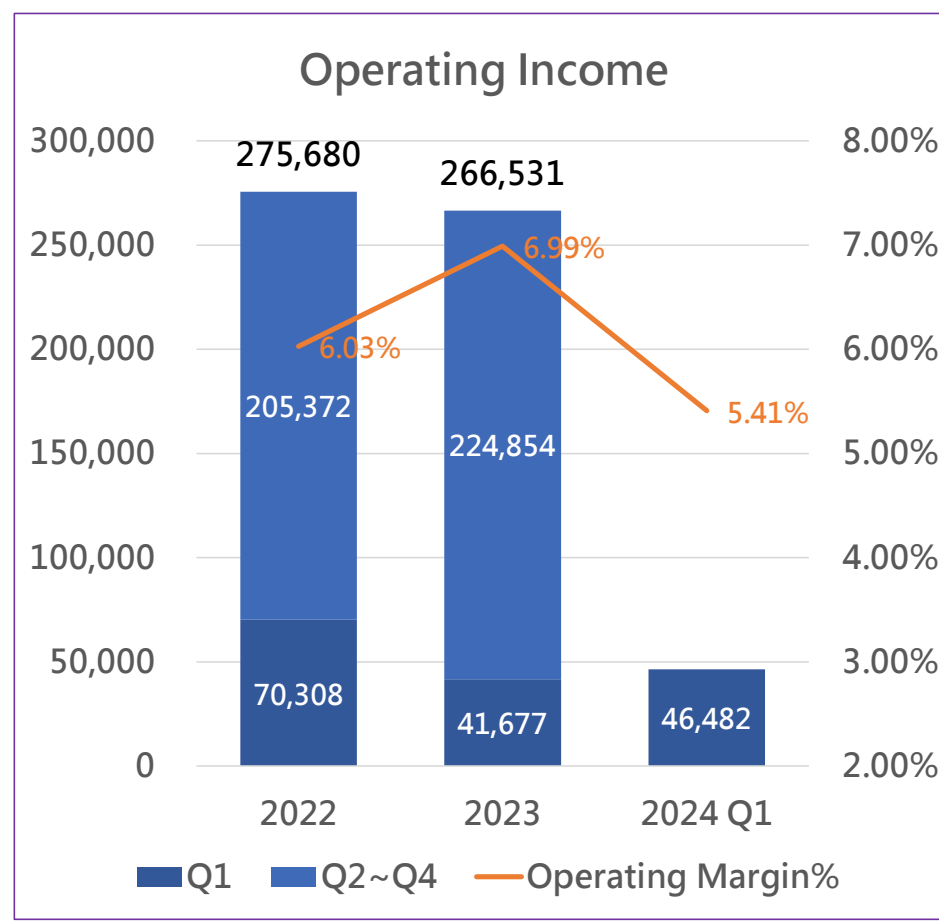
	1Q 2024		4Q 2023		QoQ	1Q 2023		YoY
Operating Revenue	859,331	100%	1,084,717	100%	-21%	830,231	100%	4%
Gross Profit	172,759	20%	226,672	21%		165,487	20%	
Operating Expenses	126,277	15%	128,153	12%		123,810	13%	
Operating Income	46,482	5%	98,519	9%		41,677	6%	
Non-operating Income & Expenses	41,908	5%	-15,065	-1%		(6,068)	2%	
Income Before Income Tax	88,390	10%	83,454	8%	6%	35,609	8%	148%
Income Tax Expenses	20,685	2%	16,954	2%		9,149	2%	
Net Income	67,705	8%	66,500	6%		26,460	6%	
Income attributable to : Owners of the parent	67,705	8%	66,500	6%	2%	26,460	6%	156%
EPS (NT\$)	0.77		0.76			0.30		

Operating Revenue & Gross Profit

NT\$ million

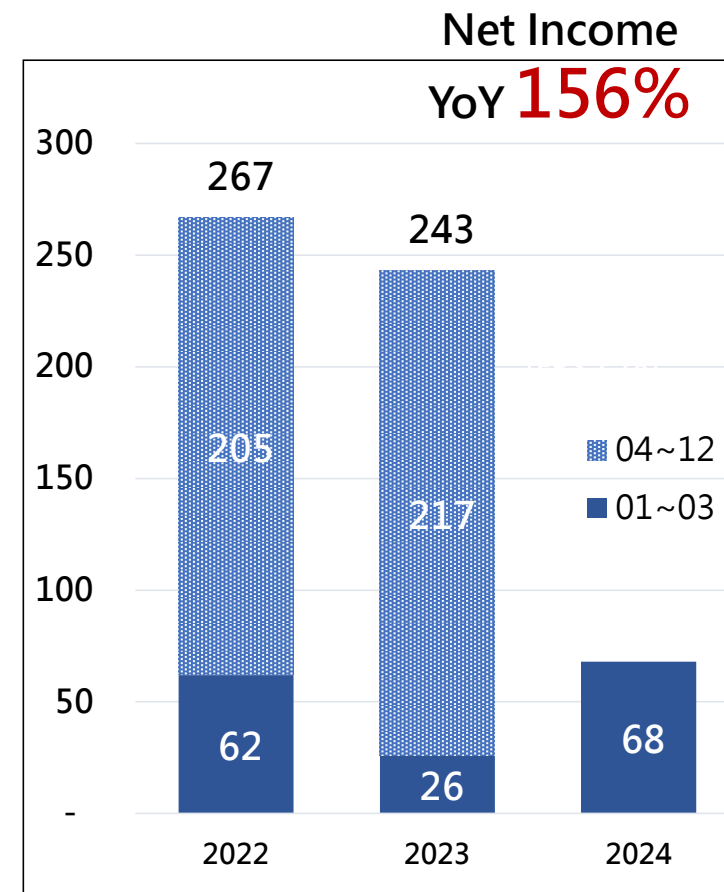
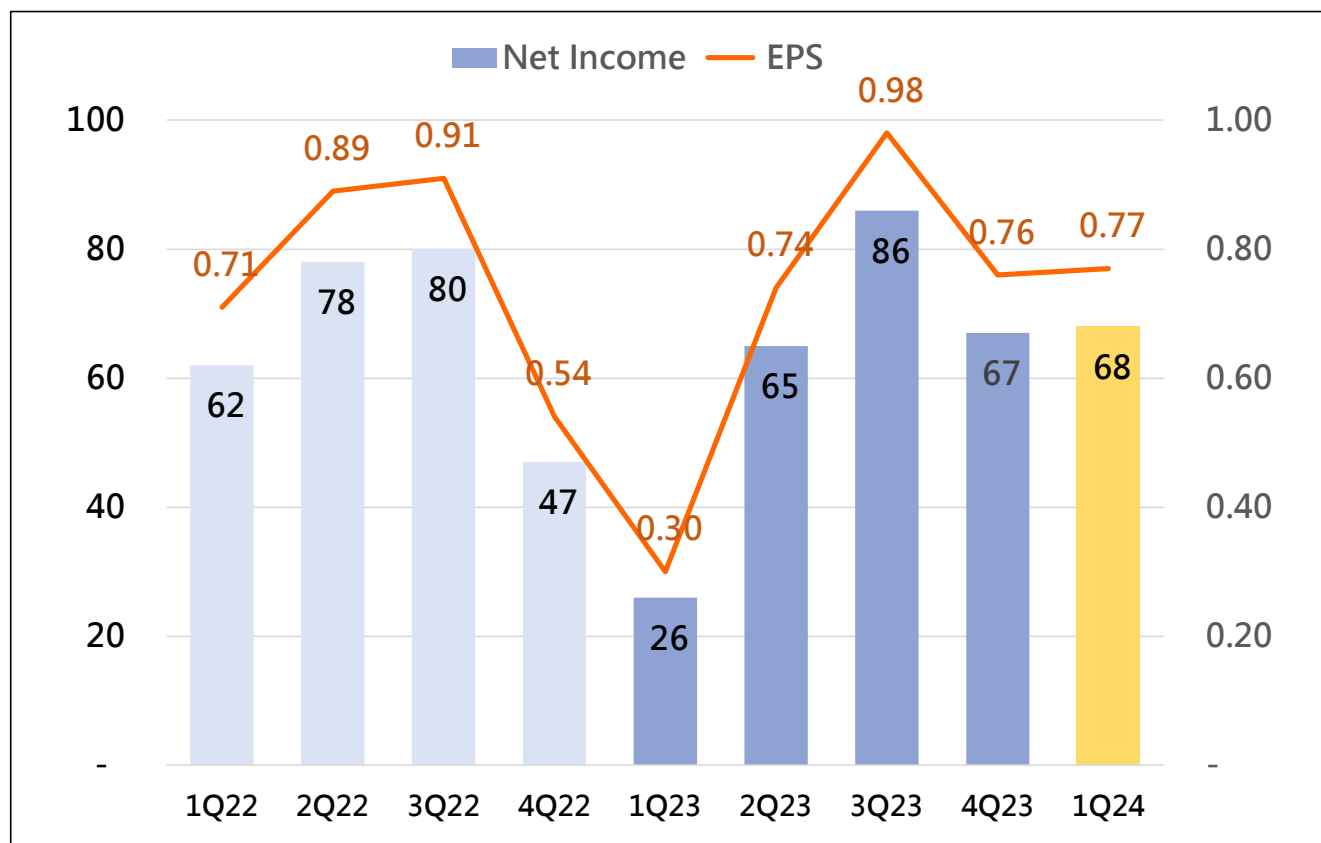


Operating Income



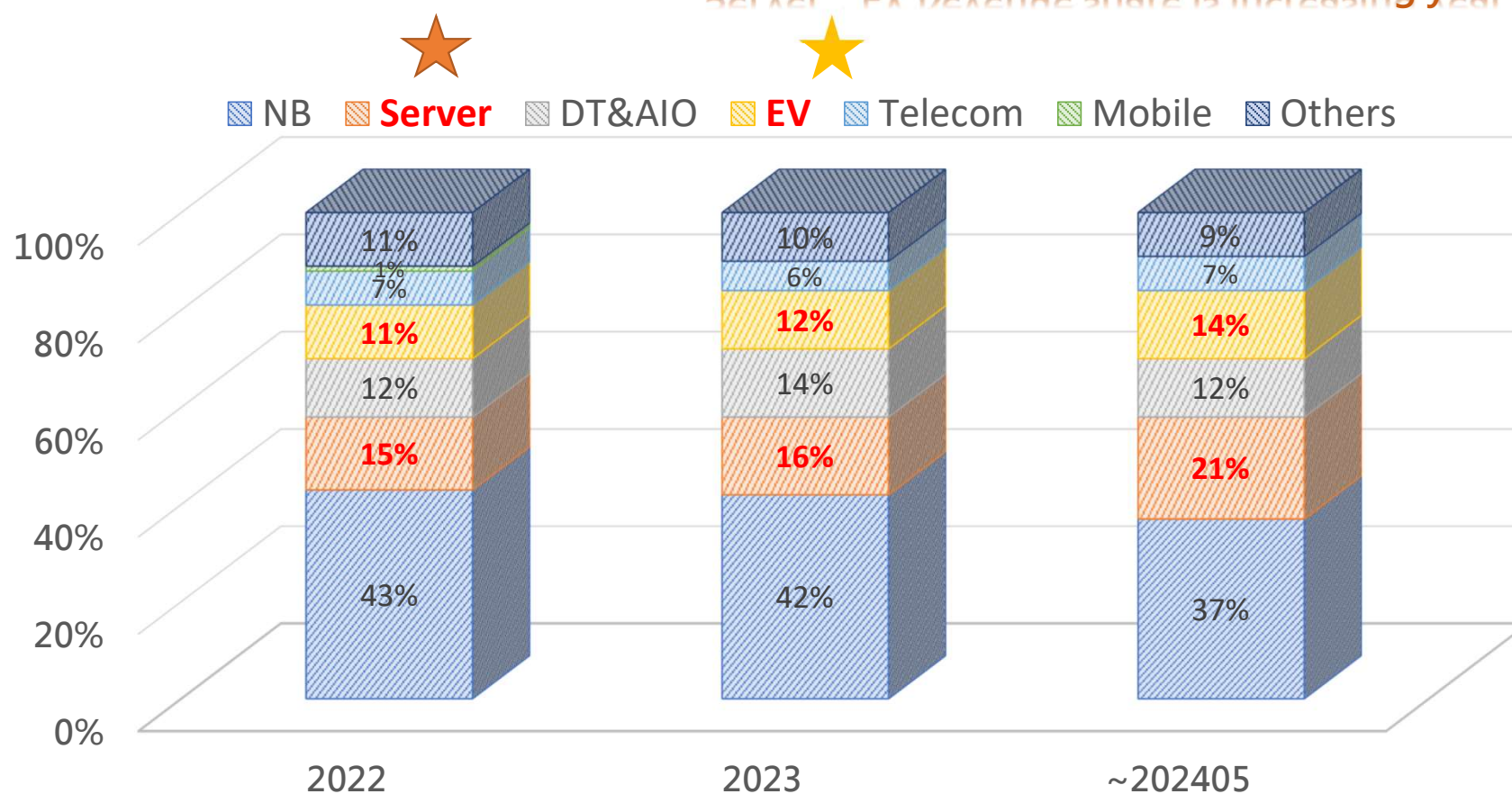
Net Income & EPS

NT\$ million

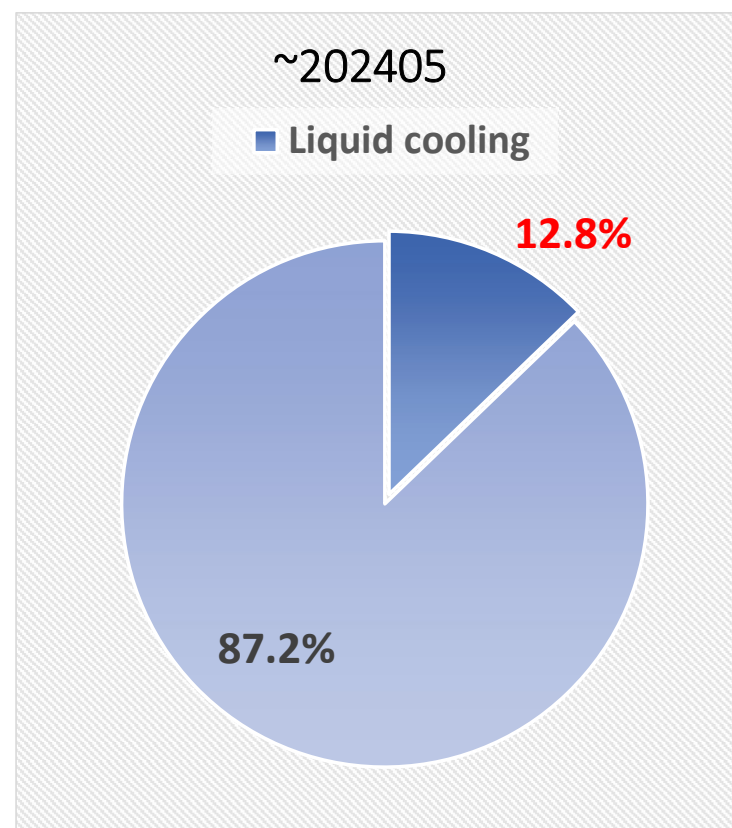
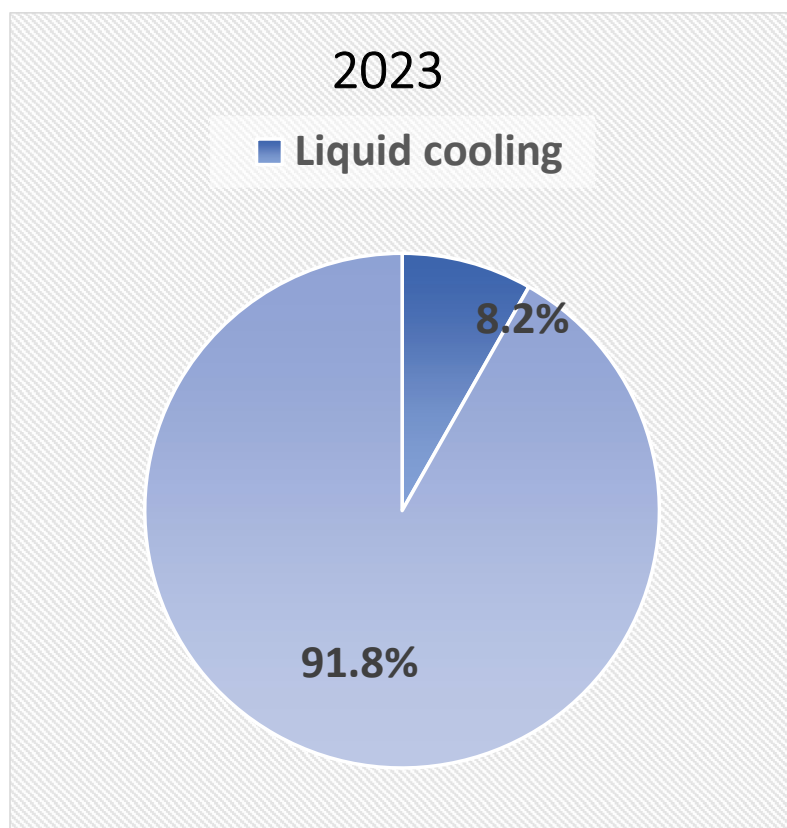


Sales Revenue by Segment %

Server · EV Revenue share is increasing year by year



Sales Revenue – Liquid cooling





Business Outlook

Liquid Cooling Applications



Artificial Intelligence
Data Centre
Server



Electric Vehicle

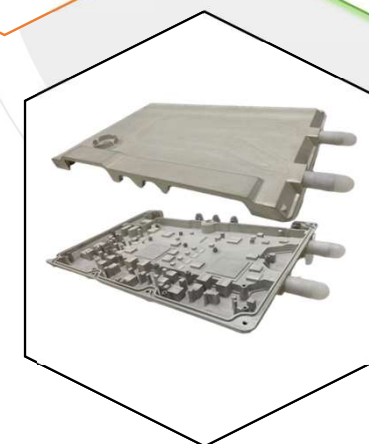


Network
Communication



3C Industry

- ✓ Technology development from liquid cooling modules to Rack Cooling Systems.
- ✓ Impressive achievements across multiple industries.

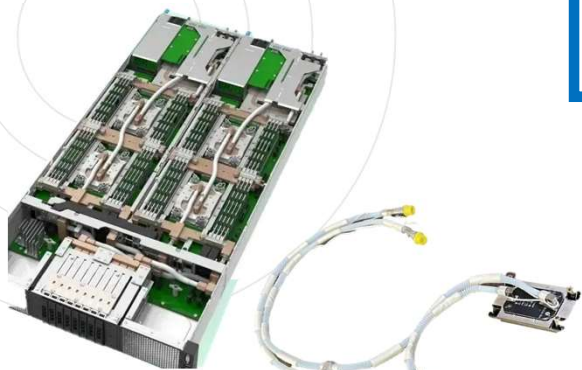


Rack Cooling System

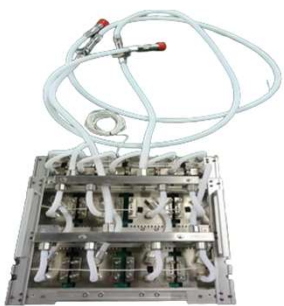
Eco-friendly Efficient Performance



Cold Plate Modules



CPU Cold Plate



GPU Cold Plate



Rack & Manifold & Others



Rack



Fan wall



Manifold



UQD



Cooling Distribution Units



A photograph of a server room with rows of black server racks. The racks are filled with various electronic components and have labels. The room has a white ceiling with recessed lighting and a light-colored floor.

TAISOL

AI Thermal Solution Provider

Q & A

Thanks!