

TaiSol Electronics Co., Ltd.

2025 H1 Investor Conference

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- This presentation contains forward-looking statement. Such forwardlooking
- information may be affected by significant risks and uncertainties, assumptions or other factors that may differ materially between Company's actual result and the information contained in this presentation.

Agenda

- 01 **2025 H1 Financial Results**
- 02 **Business Outlook**
- 03 **Q & A**



2025 H1 Financial Results

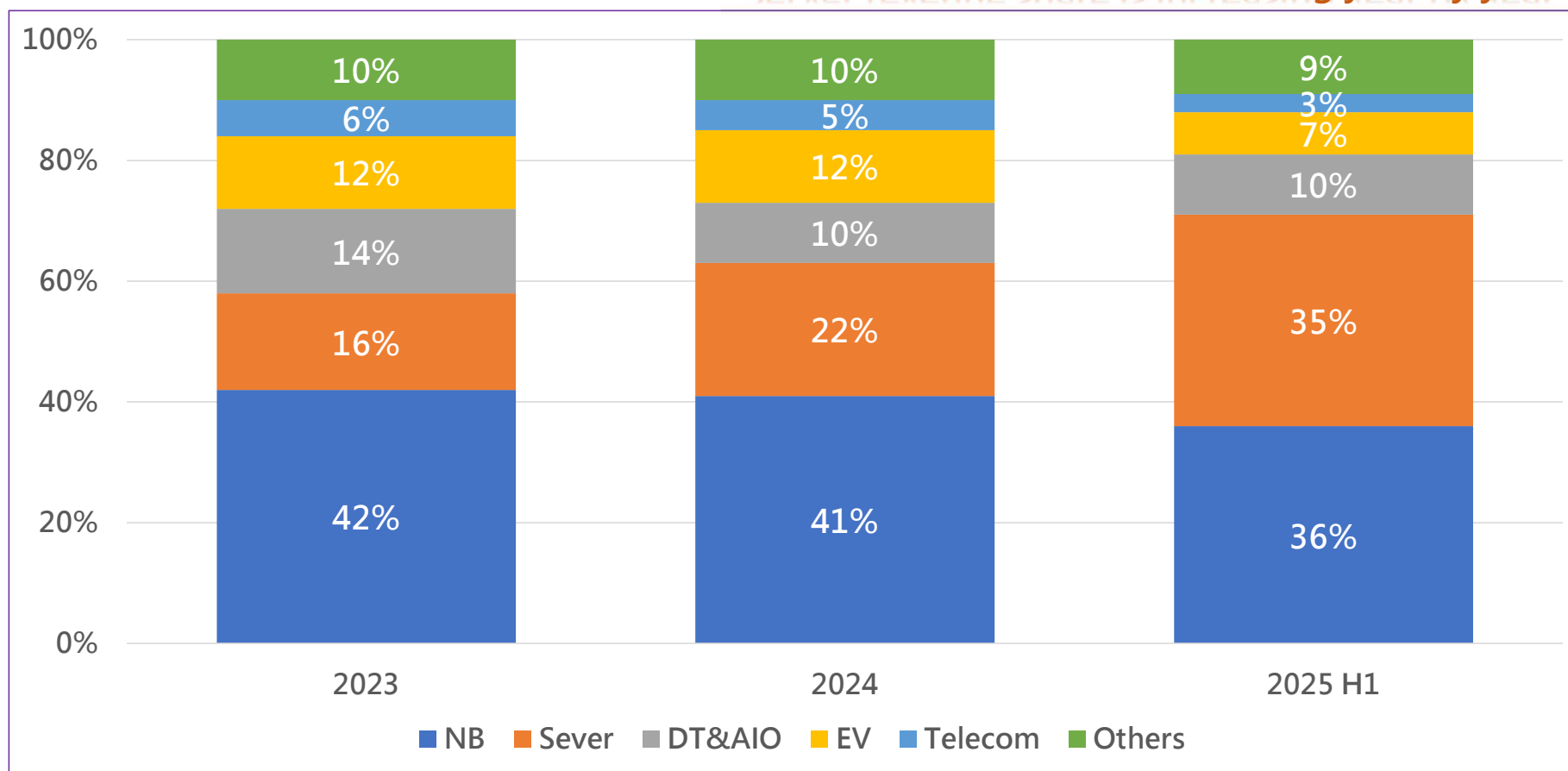
Consolidated Income Statement

NT\$ thousand

	2025.04~06		2025.01~03		QoQ	2025.01~06		2024.01~06		YoY
Operating Revenue	976,742	100%	937,577	100%	4%	1,914,319	100%	1,872,645	100%	2%
Gross Profit	190,685	20%	186,294	20%		376,979	20%	376,254	20%	
Operating Expenses	142,001	16%	130,859	14%		272,860	15%	260,381	14%	
Operating Income	48,684	4%	55,435	6%		104,119	5%	115,873	6%	
Non-operating Income & Expenses	(2,368)	1%	13,693	1%		11,325	1%	68,480	4%	
Income Before Income Tax	46,316	5%	69,128	7%	-33%	115,444	6%	184,353	10%	-37%
Income Tax Expenses	3,936	1%	16,192	2%		20,128	1%	42,335	2%	
Net Income	42,380	4%	52,936	5%		95,316	5%	142,018	8%	
Income attributable to : Owners of the parent	42,380	4%	52,936	5%	-20%	95,316	5%	142,018	8%	-33%
EPS (NT\$)	0.49		0.61			1.09		1.62		

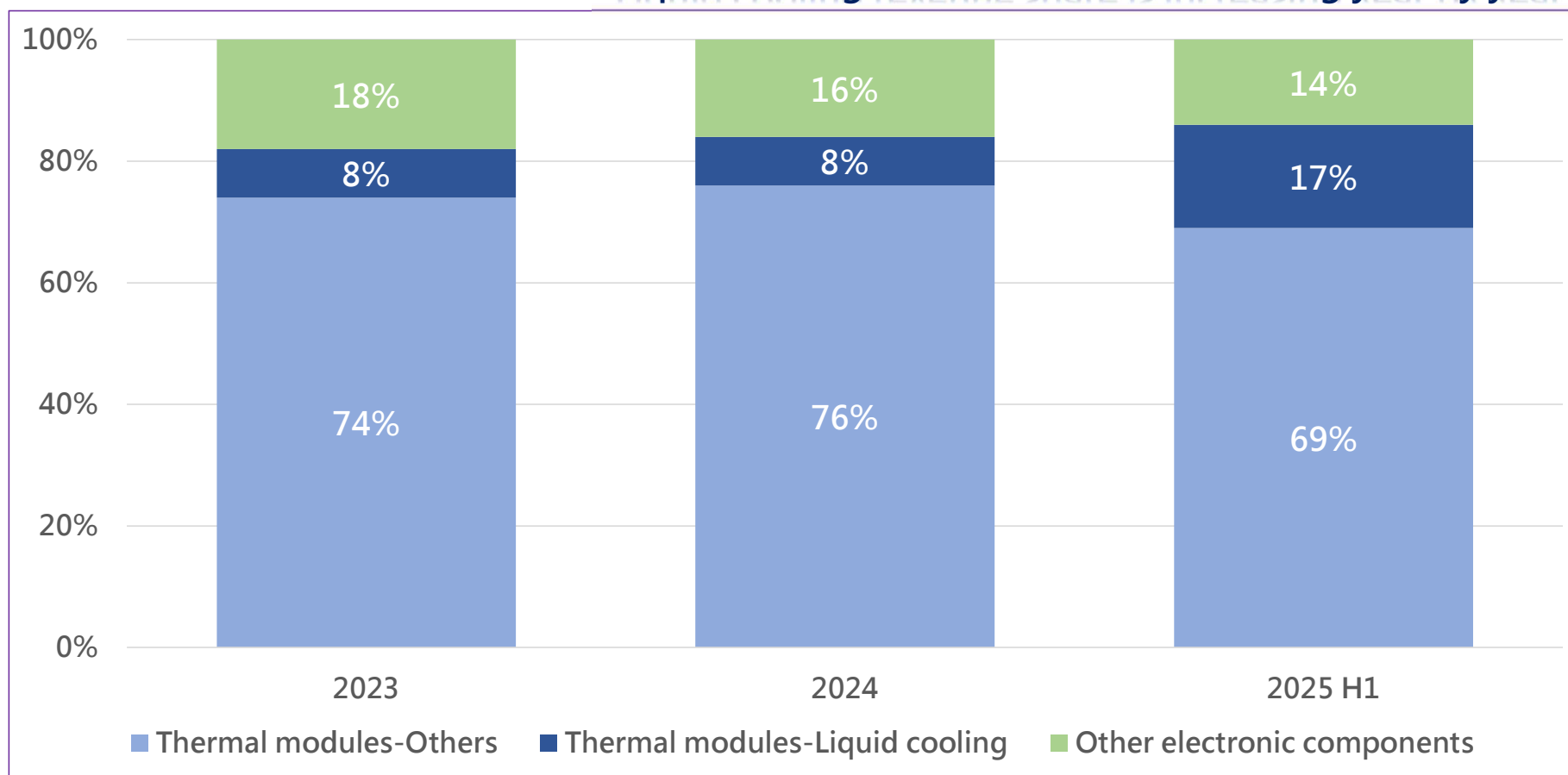
Sales Revenue by Segment %

Server revenue share is increasing year by year



Sales Revenue – Liquid cooling

Liquid cooling revenue share is increasing year by year





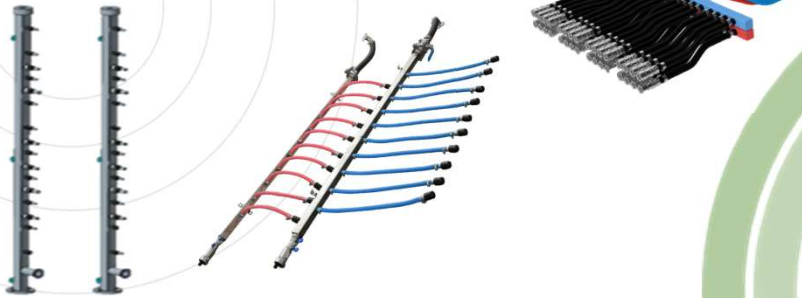
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Business Outlook

AI High-Performance Cooling: CDM × LCM × CDU Comprehensive Implementation



1 CDM



Coolant Distribution Manifold

2 LCM



Liquid Cooling Module



3 CDU



In Rack CDU
30KW~120KW
150KW (In Development)



In Row CDU
200KW~500KW
2400KW(In Development)

Coolant Distribution Unit

H2O Driving Mass Production of Core Liquid Cooling Components



Liquid-to-Liquid (L2L) Liquid Cooling Components



Switch Unit



Cold Plate



Manifold

- ✓ Server Liquid Cooling Module
- ✓ Key Liquid Cooling Components :
Cold plate 、 Switch 、 Manifold

Liquid-to-Air (L2A) Hybrid Cooling System



- ✓ 42U Rack-Level Liquid Cooling Module
- ✓ Key Components :
Cold plate 、 Manifold unit 、 32KW RPU 、
Air-Cooled Rear Door 、 Rack

TAISOL

AI Thermal Solution Provider

Q & A

Thanks!