



TaiSol Group

2017

Investor Conference

Spokesperson : 郭尚仁

1

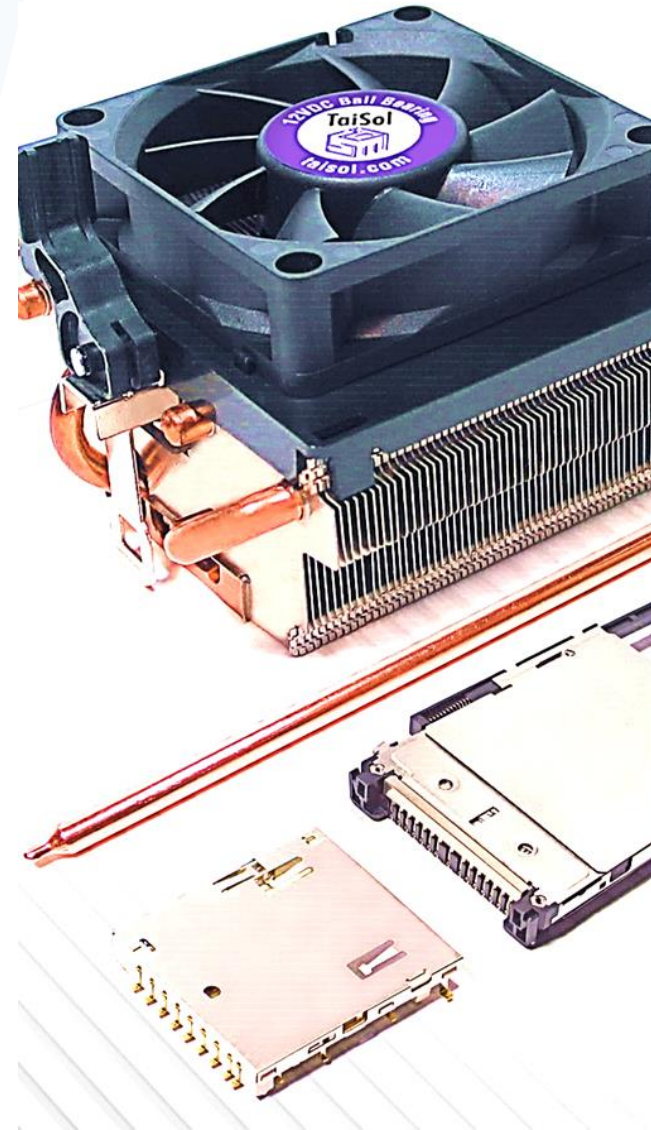
2017 (~Q3) Performance

2

2015 ~2017 Growing

3

2018 Prospect



1



Our Performance ►

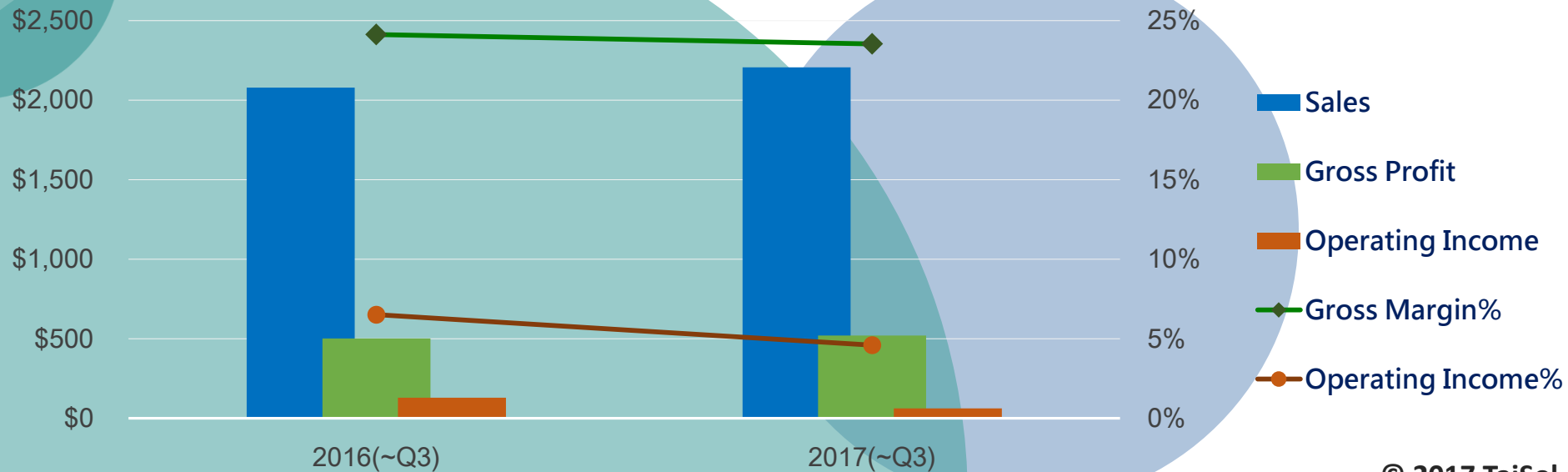
Profit Indicator

累計合併

Revenue/Indicator	2017 (~Q3)	2016 (~Q3)
Sales (Million)	\$2, 204	\$2, 078
Gross Profit	23. 53%	24. 12%
Operating Income	4. 59%	6. 51%
Net Income after taxes	2. 12%	5. 36%
Earnings per share (Dollar)	\$0. 68	\$1. 61

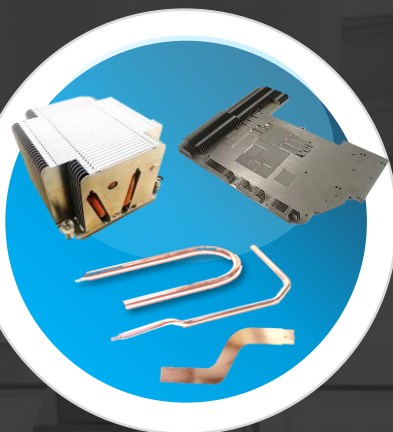
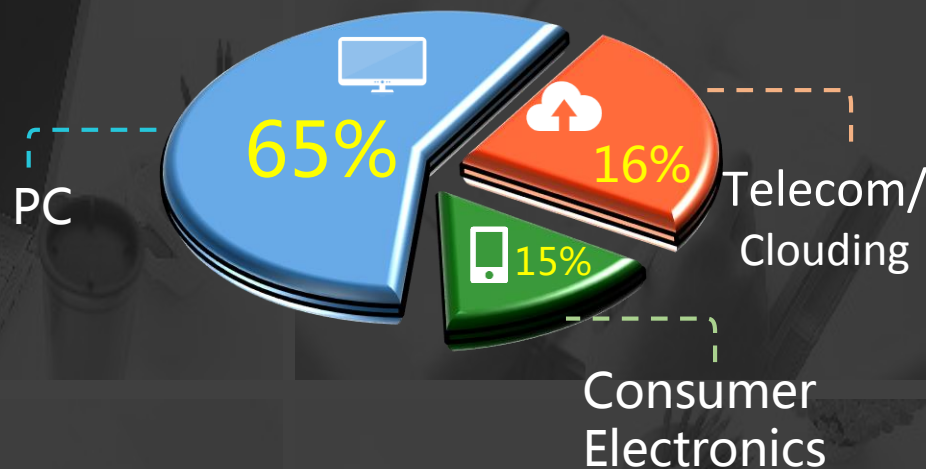


NT\$Million



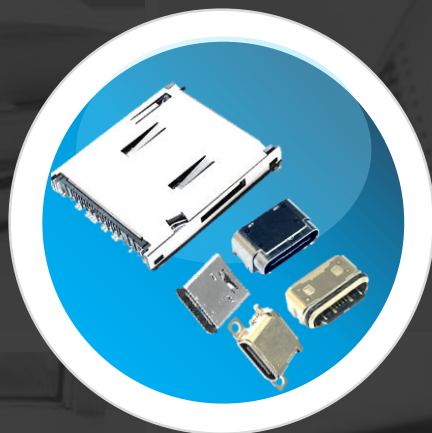
Sales Proportion

2017 Q1-Q3



Thermal Module
Heat pipe

73%



Connector · I/O

22%



C/R · Mobile Pay

3%



New Market
New Appliance

2%

Revenue

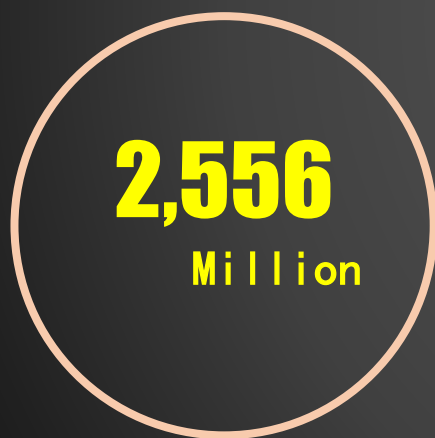
2



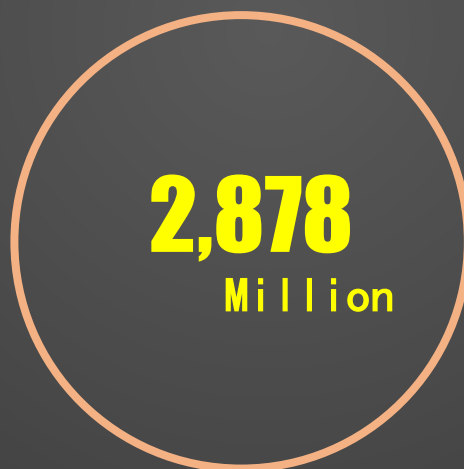
Annual Sales & Growth ►

Annual Sales

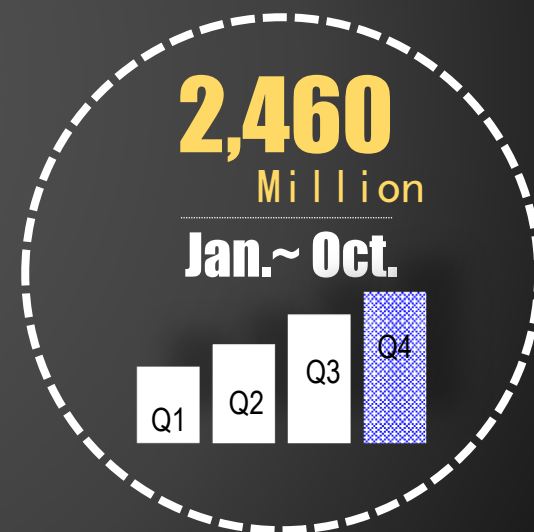
2015, 2016, 2017~Oct.



2015



2016



2017

3



Drives of Business Performance ▶

-----Apply & Integrate-----



Product Strategy & Drivers of Growth

PC Penetration



Server Continuous



Extension of Telecommunication



Creating New Energy Application



Drives of Growth



USB Type-C Connector



5G Tele-com



New Energy Transportation

5G Mobile Telecommunication

Thermal Management Solutions



Wireless Base-
Station
Optical-
Communication
Exchanger

Target

5G
Thermal
Solution

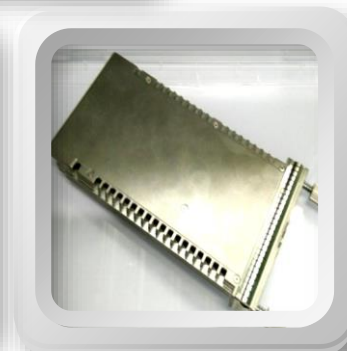
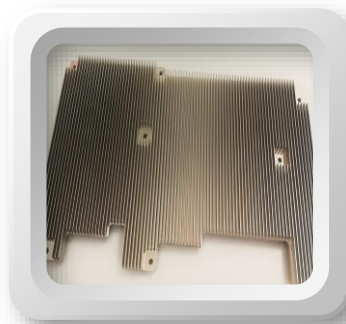
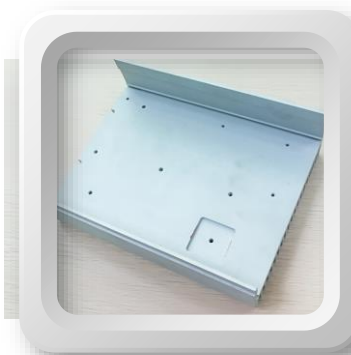
ZTE中兴

2018- 2020 - 5G Commercialize

- Wireless Base Station
- Optical- Communication
- Data Exchange Equipment
- Cloud Computing & Big Data Platform

FiberHome

2017 200G Optical Module



Server/Clouding Computing

Heat Dissipation Solutions



Target

ODM

QCT

wiwynn

MITAC

ASUS

Inventec

COMPAL

CHINA

lenovo

IBM

ZTE中兴

中興曙光

Sugan

inspur浪潮

DELL



Microsoft

amazon

Google

Worldwide

Full
CPU
Platform

Intel Platform

Purley, Skylake, KNL

IBM Platform

Power8

AMD Platform

EPYC

OCP Platform

Custom Designs

Server
Clouding
Data Center



New Energy Transportation

Thermal Expansion Solution



Application



Customer Served

New Energy Bus



EV Car, Charger



Rail Electronics



Electronics Control Parts/Assembly



Electrical Machine Drives Module



中國中車

Power Control Module



北汽新能源

Power Control Module



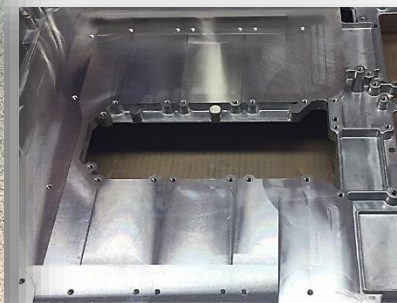
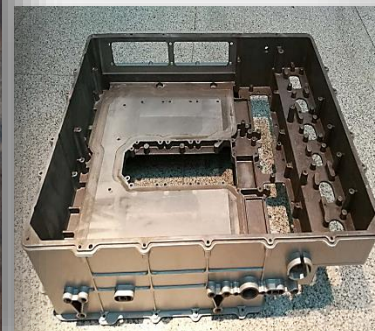
合康動力

Power Controller



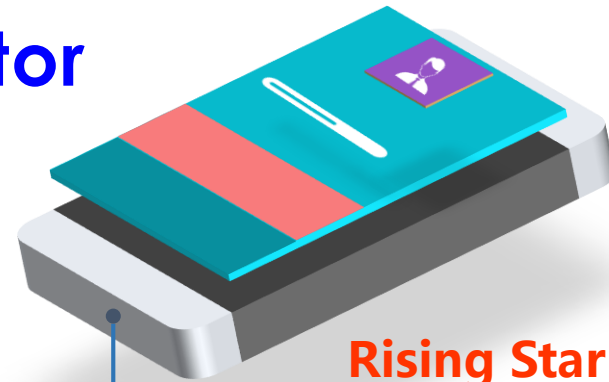
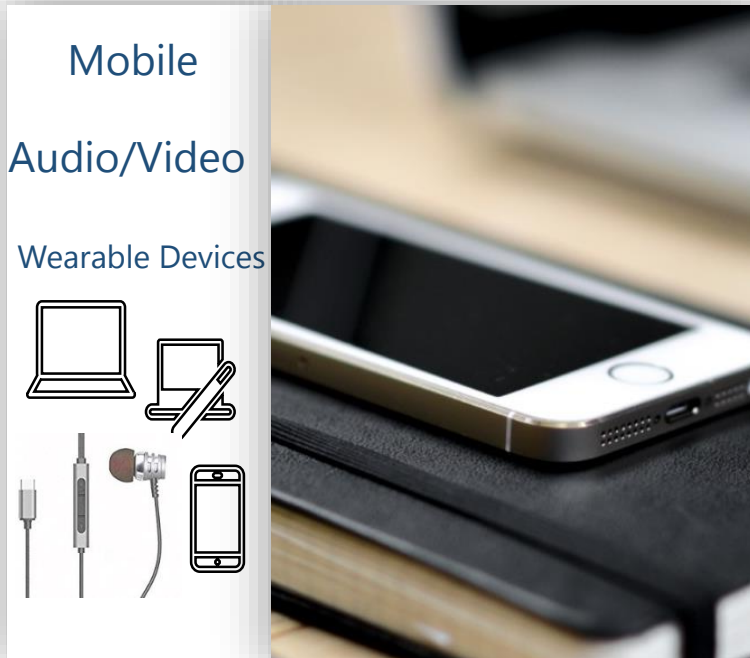
北京動力源

Controller for Bus



Smartphone / High-performance Devices

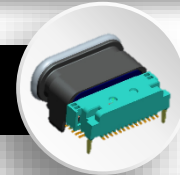
USB Type-C Connector



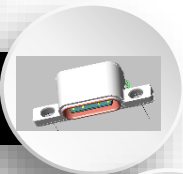
**Rising Star :
USB Type-C Connector**

- ✓ Rated at up to 100W
- ✓ Power Delivery Capacity to 5A (100W) Max.
- ✓ Gen1 (5Gbps) / Gen2 (10Gbps)
- ✓ Reversible to prevent the Damage while connecting

High-End 24 pin Water-Proof



Mid-End 24 pin Standard



Basic 16 pin Standard



- ▶ Full Product Series (IPX Class)
- ▶ Automation Manufacturing
- ▶ USB-IF TID Certification

2018 Prospect



58%

PC



18%

Telecom/Server



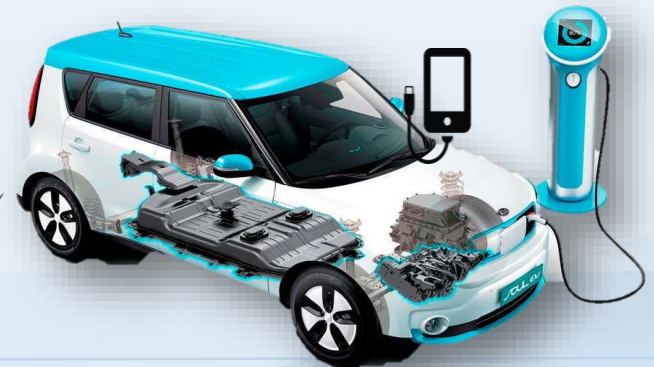
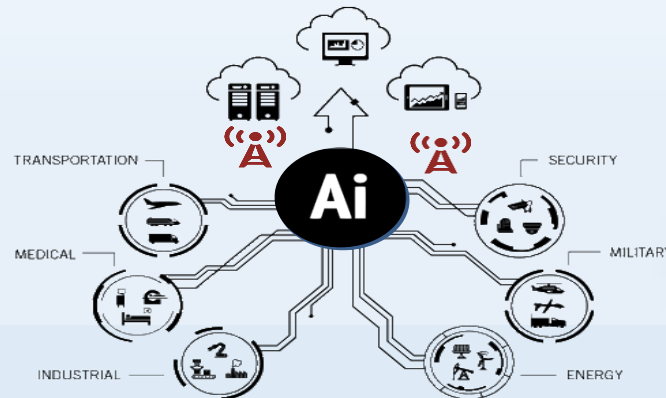
15%

Consumer Electronics



9%

New Energy
Appliances





Thank You

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