



TaiSol 2019 Investor Conference

2019.04.10

A g e n d a

01

2018 Financial Results

02

2019 Q1 Sales Performance

03

Drives of Business Performance

04

Q & A

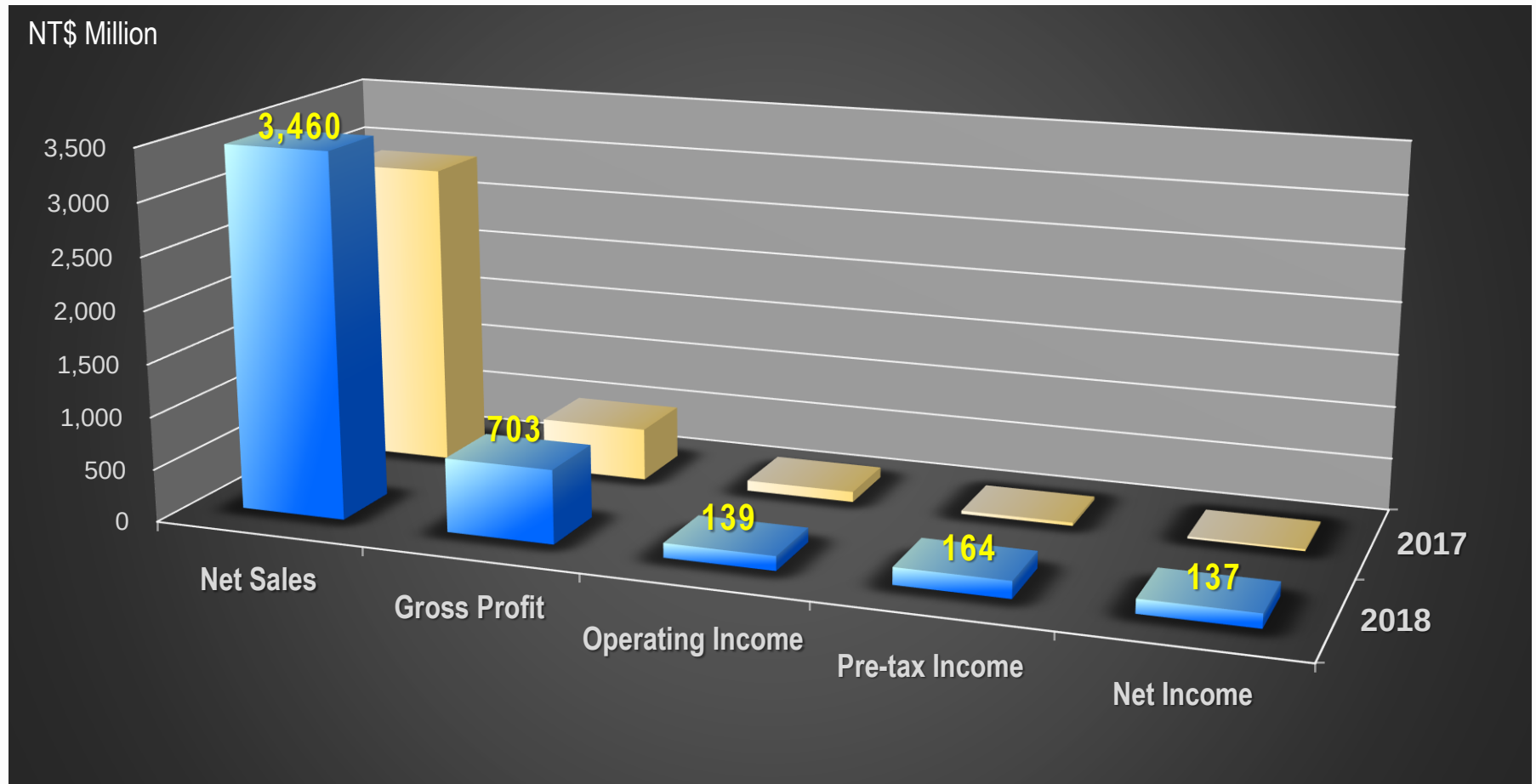


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2018 Consolidated Financial Results

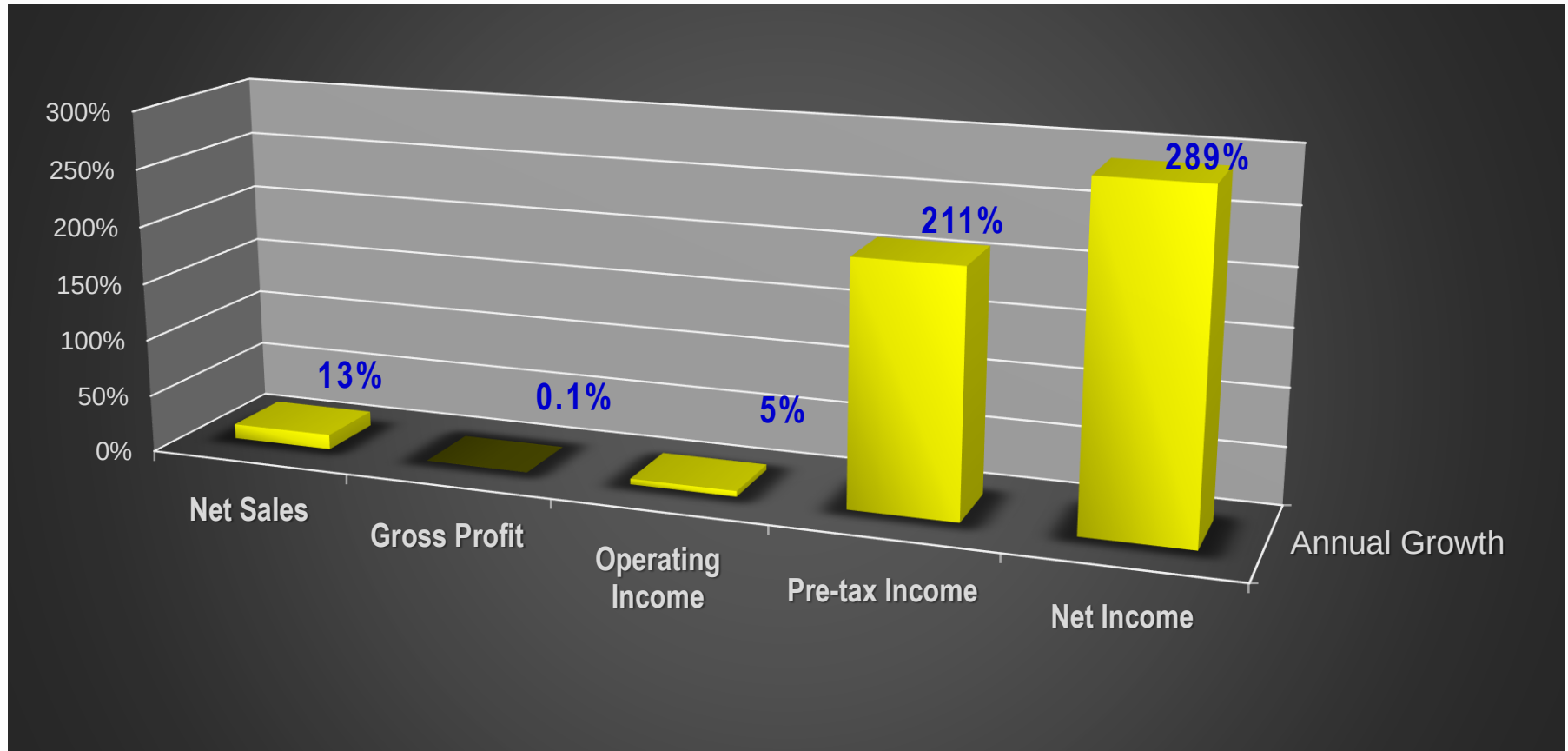


2017-2018 Key Performance Indicators





2017-2018 Annual Growth of Key Performance Indicators



FY 2018 Consolidated Financial Results

NT\$ THOUSAND

	2018	%	2017	%	YoY
NET SALES	3,459,839	100	3,063,486	100	13%
GROSS MARGIN	703,497	20	702,643	23	0.1%
GROSS MARGIN %	20.3%		22.9%		
OPERATING MARGIN	138,649	4	131,854	5	5%
OPERATING MARGIN %	4.0%		4.3%		
PRE-TAX INCOME	164,406	5	52,850	3	211%
NET INCOME	136,896	4	35,195	2	289%
NET INCOME %	3.9%		1.1%		
EPS (NT\$)	1.80		0.51		

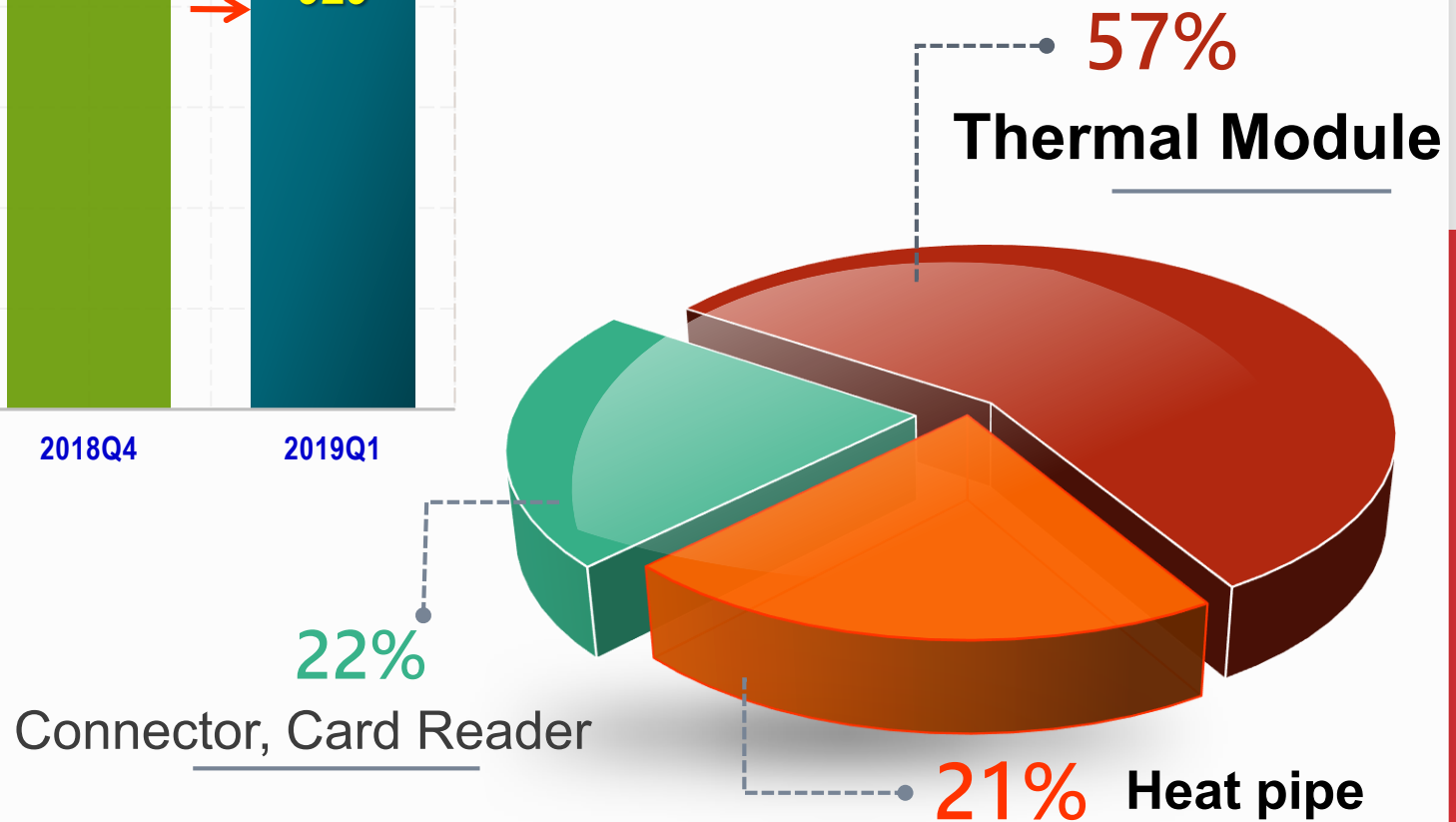
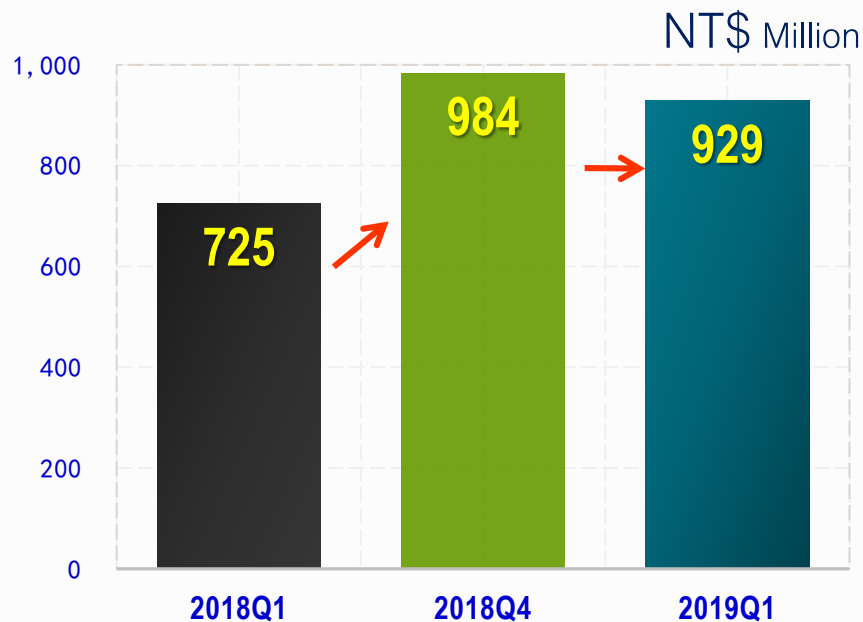
NOTE : FINANCIAL DATA IS IFRS ADOPTION



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2019 Q1 Sales Performance

2019 Q1 Sales Performance

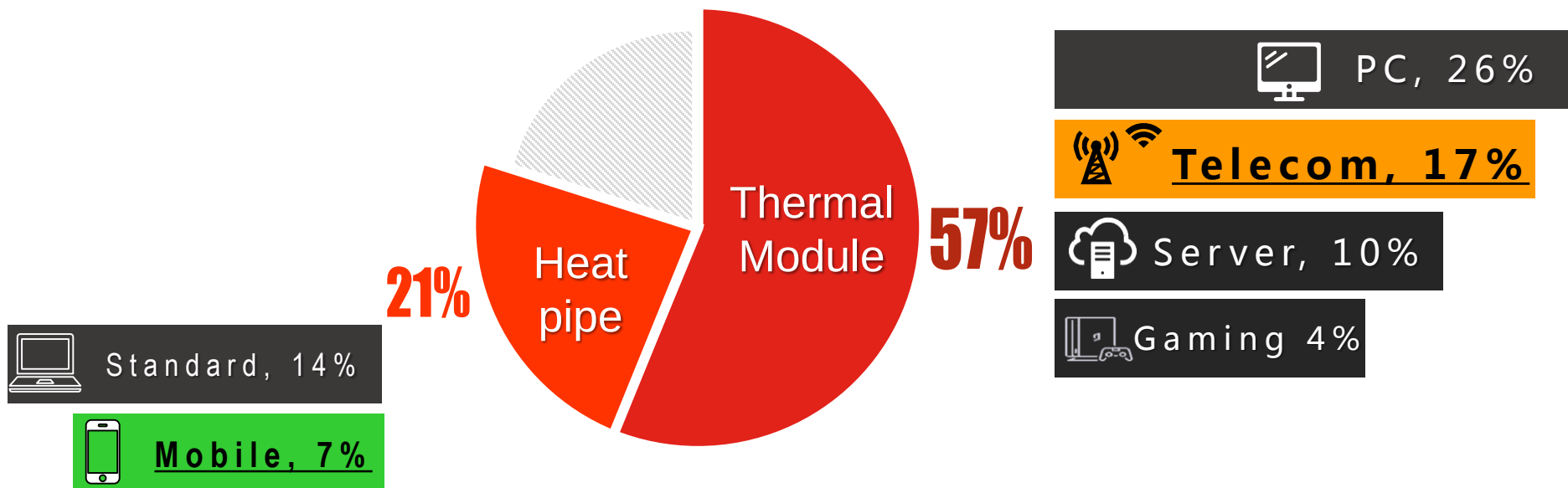


FY 2019 Q1 Consolidated Sales Revenue

NT\$ THOUSAND

	2019 Q1	2018 Q4	2018 Q1	QoQ	YoY
SALES REV.	929,607	984,174	724,716	-6%	28%
TELECOM	17%	14%	16%	7%	21%
MOBILE PHONE	7%	2%	0%	199%	NEW

NOTE : FINANCIAL DATA IS IFRS ADOPTION





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Drives of Business Performance

5G Thermal Solution



5G Device



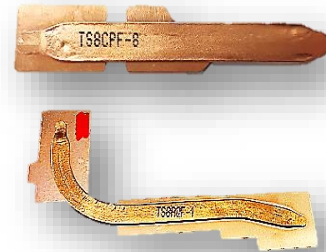
HTC 5G Mobile Smart Hub



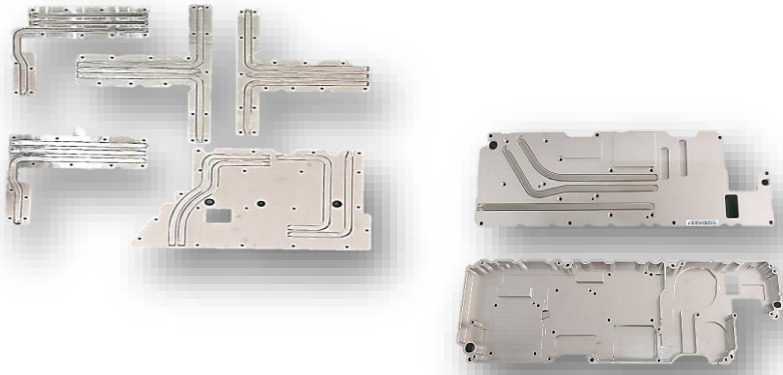
TCL 5G Hub



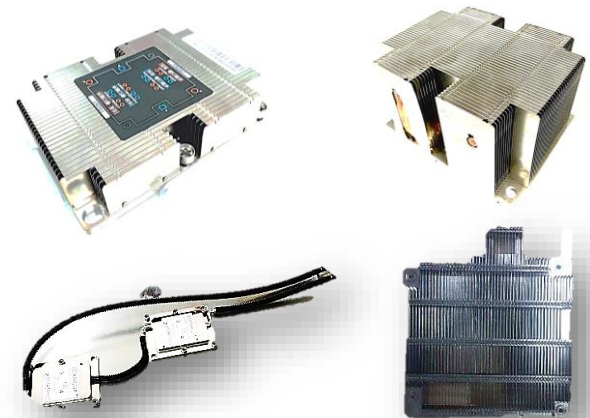
Samsung Galaxy S10 Series Mobile Phone

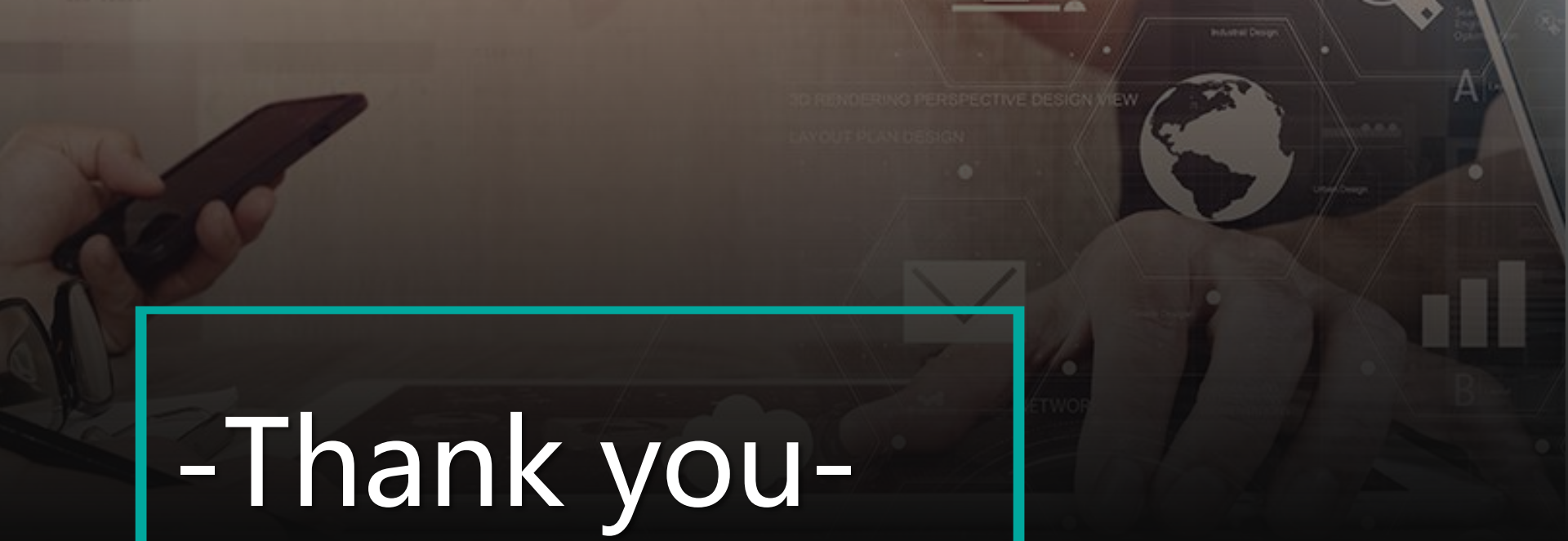


5G Network Equipment



5G Server, Data Center





-Thank you-

Q & A



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